



October 31, 2024

To Whom It May Concern

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Notice of Revised Consolidated Financial Results Forecast and Dividends Forecast

TOCALO Co., Ltd. announces that the consolidated financial results forecast and the dividends forecast have been revised based on recent business trend as follows.

1. Financial Forecast Revision

Consolidated financial results forecast revision for the fiscal year ending March 31, 2025 (April 1, 2024 - March 31, 2025)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previous forecast (A)	51,000	10,500	10,500	6,880	115.75
Revised forecast (B)	53,000	11,500	11,500	7,500	126.16
Change (B-A)	2,000	1,000	1,000	620	
Change ratio (%)	3.9	9.5	9.5	9.0	
[Reference] Results for the year ended March 31, 2024	46,735	9,197	9,662	6,326	105.53

Reason for the revision

As the consolidated financial results for the first half of the year exceeded the previous forecast, and it is expected that orders will continue to be strong, particularly in the semiconductor-related sector, in the second half of the year, we have revised the consolidated financial forecast for the full year as above.

2. Dividends Forecast Revision

	Annual dividends per share (Yen)		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (May 9, 2024)	28.00	30.00	58.00
Revised forecast	—	33.00	63.00
Dividends in current fiscal year	30.00		
Dividends in previous fiscal year (ended March 31, 2024)	25.00	28.00	53.00

Reason for the revision

In line with the revision of the earnings forecast, the interim dividend will be increased by 2 yen from the previous forecast to 30 yen, and the year-end dividend forecast will be increased by 3 yen to 33 yen, resulting in an annual dividend per share (forecast) of 63 yen (consolidated dividend payout ratio of 49.9%) for the fiscal year ending March 2025.

Note: The financial forecasts and estimates in this document are based on information available to the Company at the time of report issuance and certain assumptions judged to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this document.