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November 5, 2026

Company: TOCALO Co., Ltd.
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Notice Concerning Revision to Financial Forecast and Dividend Forecast

TOCALO Co., Ltd. hereby announces that, in light of recent performance trends and other factors, it has revised its consolidated financial forecast and dividend forecast for the fiscal year ending March 31, 2027, which were previously announced on August 5, 2026, as detailed below.

1. Financial Forecast Revision

Revision to Full-Year Financial Results Forecast (April 1, 2026 – March 31, 2027)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previously announced forecast (A)	68,500	16,700	16,700	10,860	182.60
Revised forecast (B)	73,000	17,600	17,800	11,700	196.72
Change (B-A)	4,500	900	1,100	840	
Change ratio (%)	6.6	5.4	6.6	7.7	
[Reference] Previous full-year results (FY2025)	58,490	14,102	14,745	10,060	169.19

Reasons for the revision

In view of the cumulative financial results for the second quarter (six-month period) and the current order environment, robust order activity is expected to continue into the second half of the fiscal year, primarily driven by semiconductor-related sectors. Accordingly, the Company has revised its full-year consolidated financial forecasts as set forth above.

2. Dividend Forecast Revision

	Annual dividends per share (Yen)		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (Announced August 5, 2026)	44.00	48.00	92.00
Revised forecast	—	52.00	99.00
Current Results	47.00		
Dividends in previous fiscal year (ended March 31, 2026)	37.00	48.00	85.00

Reason for the revision

In conjunction with the upward revision of the financial forecasts, the Company has increased its year-end dividend forecast by 4.00 yen to 52.00 yen per share. As a result, the expected annual dividend for the fiscal year ending March 31, 2027, will be 99.00 yen per share (consolidated payout ratio: 50.3%).

Note: The financial forecasts and estimates in this document are based on information available to the Company at the time of report issuance and certain assumptions judged to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this document.